



DATE: April 27, 2022

TO: Brian Boyd, Construction Projects Coordinator - Water Resources

FROM: Shadi Zeidan, M/WBE Specialist

SUBJECT: M/WBE Memo for Contract 2019-006A Reedy Fork Creek Water Line Extension, Change Order# 1

The M/WBE Office reviewed the change order request for Contract 2019-006A Reedy Fork Creek Water Line Extension to determine continued compliance with the City's M/WBE Program Plan.

On June 15, 2021, Council approved to award Jimmy R. Lynch & Sons, Inc. a contract for \$4,643,628.16. The contract goals established by the Goal Setting Committee for the project were MBE 8.00% and WBE 13.00%. Jimmy R. Lynch & Sons, Inc. proposed to commit MBE 8.05% (\$623,020.10) and WBE 13.52% (\$628,079.71).

Change Order #1 for \$1,300,000.00 will increase the total contract amount to \$5,943,628.16. Jimmy R. Lynch & Sons, Inc. has committed to utilizing 22.25% (328,316.82) of the change order amount to MBE and 11.69% (\$152,017.53) to WBE. The overall contract will increase the MBE utilization to 11.81% (\$702,128.88) and decrease the WBE utilization to 13.12% (\$780,097.24). The firm continues to comply with the M/WBE Program Plan and will utilize the following firms:

ID	Company Name	Contract Value	Change Order #1	New Contract Value	%
MBE	HICAPS / C2	\$373,812.06	\$328,316.82	*\$702,128.88	11.81%
WBE	Canady's Landscape & Erosion Control	\$84,084.63	\$0.00	\$84,084.63	1.41%
WBE	Stewarts Grading & Hauling	\$175,137.61	\$0.00	\$175,137.61	2.95%
WBE	Bull City Boring, Inc.	\$368,857.47	\$152,017.53	\$520,875.00	8.76%

*The M/WBE Program Plan on page 17, Section V. (F) Counting Participation and Commercially Useful Function, (8.b), states that if materials or supplies are purchased from an M/WBE regular dealer, count 60 percent of the cost of the materials or supplies toward the M/WBE goals. Therefore, the amount in the chart above reflects 60% (\$702,128.88) of the total supplies contract amount of \$1,170,214.80.



Please be reminded that during the performance of the contract, if there are any changes, including subcontractor replacement, the Department and Vendor must contact the M/WBE Office for approval before making any such changes or substitutions.

Cc: Allison Staton, M/WBE Compliance Officer
Timothy Jackson, M/WBE Coordinator
Jason Geary, Engineering & Inspection Department